



2021 CMS-2744 Annual Survey Training Aid



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*End-Stage Renal Disease (ESRD) Outreach,
Communication, and Training (EOCT)*

Training Topics

- CMS-2744 Annual Survey Overview
- Generating and Saving a CMS-2744
- Viewing and Downloading CMS-2744 Dialysis Reports
- Editing an Existing CMS-2744
- Submitting a CMS-2744
- Viewing and Downloading the Transplant CMS-2744 Report
- Submitting a CMS-2744B for a Transplant Center

CMS-2744 Annual Survey Overview



What is the CMS-2744 Annual ESRD Facility Survey?

The Annual ESRD Facility Survey is:

- A CMS Office of Management and Budget reporting requirement for all ESRD and transplant facilities to provide information to CMS
- Designed to collect ESRD facility (2744A) and Transplant Center (2744B) information regarding:
 - Patient Census
 - Treatment Records
 - Staffing Records

What is the CMS-2744 Annual ESRD Facility Survey? (Continued)

- The information is used to assess and evaluate the local, regional and national levels of medical and social impact of ESRD care and is used extensively by researchers and suppliers of services for trend analysis.*

*Federal Register Vol. 75, No. 48 March 12, 2010

What is Included on a CMS-2744?



2744A: Dialysis Facilities

- Facility Information
- Beginning Patient Count
- Additions
- Losses
- Ending Patient Count
- Medicare Status
- Number of Treatments In-Center and Other
- Vocational Rehabilitation Information
- Staffing



2744B: Transplant Facilities

- Number of Transplant Patients
- Medicare Status
- Number of Transplants
- Transplant Wait List Count

Example of CMS-2744A

DEPARTMENT OF HEALTH AND HUMAN SERVICES
CENTERS FOR MEDICARE & MEDICAID SERVICES

Form Approved
OMB No. 0938-0447

END STAGE RENAL DISEASE MEDICAL INFORMATION SYSTEM
ESRD FACILITY SURVEY (DIALYSIS UNITS ONLY)

FOR THE PERIOD _____

Facility Physical Address
(If different than mailing address) Suite/Room Street City State/Zip Code

Number of Dialysis Stations: _____ Facility Telephone: (____) _____

Facility Ownership Type: Profit Non-Profit

Facility Local/National Affiliation/Chain Information _____
(i.e. Satellite Healthcare, etc)

Types of dialysis services offered:
 Incenter Hemodialysis Peritoneal Dialysis Home Hemodialysis Training

Does your facility offer a dialysis shift that starts at 5:00 p.m. or later?
 Yes No

DIALYSIS PATIENTS AND TREATMENTS

DIALYSIS PATIENTS

Patients Receiving Care Beginning of Survey Period			Additions During Survey Period				Losses During Survey Period						
Incenter	Home	Total Fields 01 thru 02	Started for first time ever	Restarted	Transferred from other dialysis unit	Returned after transplant	Deaths	Recovered kidney function	Received transplant	Transferred to other dialysis unit	Discontinued dialysis	Other (LTFU)	
01	02	03	In-center	04A 04B	05A 05B	06A 06B	07A 07B	08A 08B	09A 09B	10A 10B	11A 11B	12A 12B	13A 13B

Patients Receiving Care at End of Survey Period											Total Patients	
Incenter Dialysis		Self-Dialysis Training			Total Incenter Dialysis	Home Dialysis				Total Home Dialysis	Fields 20 and 25	
Hemo-Dialysis	Other	Hemo-Dialysis	CAPD	CCPD	Other	Fields 14 thru 19	Hemo-Dialysis	CAPD	CCPD	Other		Fields 21 thru 24
14	15	16	17	18	19	20	21	22	23	24	25	26

Patient Eligibility Status End of Survey Period			Hemodialysis Patients Dialyzing More Than 4 Times Per Week			Vocational Rehabilitation				
Currently enrolled in Medicare	Medicare application pending	Non-Medicare	Setting	Day	Nocturnal	Patients aged 18 through 64	Patients aged 65 and older	Patients receiving services from Voc Rehab	Patients Employed full-time or part-time	Patients attending school full-time or part-time
27	28	29	Incenter	30A 30B	31A 31B	32	33	34	35	36

CMS-2744A Instructions:

<https://www.cms.gov/Medicare/CMS-Forms/CMS-Forms/Downloads/CMS2744A.pdf>

Example of CMS-2744B

DEPARTMENT OF HEALTH AND HUMAN SERVICES
CENTERS FOR MEDICARE & MEDICAID SERVICES

Form Approved
OMB No. 0938-0447

**END STAGE RENAL DISEASE MEDICAL INFORMATION SYSTEM
ESRD FACILITY SURVEY (TRANSPLANT CENTERS ONLY)**

FOR THE PERIOD _____

KIDNEY TRANSPLANTS PERFORMED

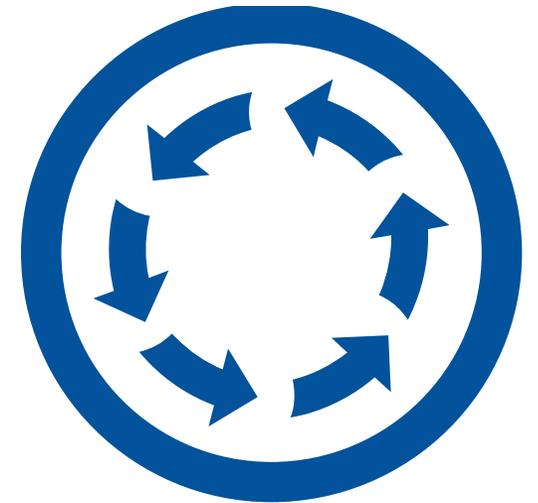
PATIENTS TRANSPLANTED AND DONOR TYPE	TO BE COMPLETED BY KIDNEY TRANSPLANT CENTERS ONLY																																	
<table border="1" style="margin: auto;"> <tr><td colspan="2" style="text-align: center;">Patients who received transplant at this facility</td></tr> <tr><td style="width: 50%; height: 20px;"></td><td style="width: 50%; height: 20px;"></td></tr> <tr><td style="text-align: center;">43</td><td></td></tr> </table>	Patients who received transplant at this facility				43		<table border="1" style="margin: auto;"> <tr><td colspan="5" style="text-align: center;">Eligibility Status of Patients Transplanted at this Facility During the Survey Period</td></tr> <tr> <td rowspan="2" style="text-align: center;">Currently enrolled in Medicare</td> <td rowspan="2" style="text-align: center;">Medicare application pending</td> <td colspan="3" style="text-align: center;">Non-Medicare</td> </tr> <tr> <td style="text-align: center;">U.S. Resident</td> <td colspan="2" style="text-align: center;">Other</td> </tr> <tr> <td style="width: 20%; height: 20px;"></td> </tr> <tr> <td style="text-align: center;">44</td> <td style="text-align: center;">45</td> <td style="text-align: center;">46</td> <td colspan="2" style="text-align: center;">47</td> </tr> </table>					Eligibility Status of Patients Transplanted at this Facility During the Survey Period					Currently enrolled in Medicare	Medicare application pending	Non-Medicare			U.S. Resident	Other							44	45	46	47	
Patients who received transplant at this facility																																		
43																																		
Eligibility Status of Patients Transplanted at this Facility During the Survey Period																																		
Currently enrolled in Medicare	Medicare application pending	Non-Medicare																																
		U.S. Resident	Other																															
44	45	46	47																															
<table border="1" style="margin: auto;"> <tr><td colspan="4" style="text-align: center;">Transplant Procedures Performed at This Facility</td></tr> <tr> <td style="text-align: center;">Living Related Donor</td> <td style="text-align: center;">Living Unrelated Donor</td> <td style="text-align: center;">Deceased Donor</td> <td style="text-align: center;">Total Fields 48 thru 50</td> </tr> <tr> <td style="width: 25%; height: 20px;"></td> </tr> <tr> <td style="text-align: center;">48</td> <td style="text-align: center;">49</td> <td style="text-align: center;">50</td> <td style="text-align: center;">51</td> </tr> </table>	Transplant Procedures Performed at This Facility				Living Related Donor	Living Unrelated Donor	Deceased Donor	Total Fields 48 thru 50					48	49	50	51	<table border="1" style="margin: auto;"> <tr><td colspan="2" style="text-align: center;">Patients Awaiting Transplant</td></tr> <tr> <td style="text-align: center;">Dialysis</td> <td style="text-align: center;">Nondialysis</td> </tr> <tr> <td style="width: 50%; height: 20px;"></td> <td style="width: 50%; height: 20px;"></td> </tr> <tr> <td style="text-align: center;">52</td> <td style="text-align: center;">53</td> </tr> </table>					Patients Awaiting Transplant		Dialysis	Nondialysis			52	53					
Transplant Procedures Performed at This Facility																																		
Living Related Donor	Living Unrelated Donor	Deceased Donor	Total Fields 48 thru 50																															
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Patients Awaiting Transplant																																		
Dialysis	Nondialysis																																	
52	53																																	
<table border="1" style="margin: auto;"> <tr><td style="text-align: center;">REMARKS/COMMENTS</td></tr> <tr><td style="height: 50px;"></td></tr> </table>						REMARKS/COMMENTS																												
REMARKS/COMMENTS																																		

CMS-2744B Instructions:

<https://www.cms.gov/Medicare/CMS-Forms/CMS-Forms/Downloads/CMS2744b.pdf>

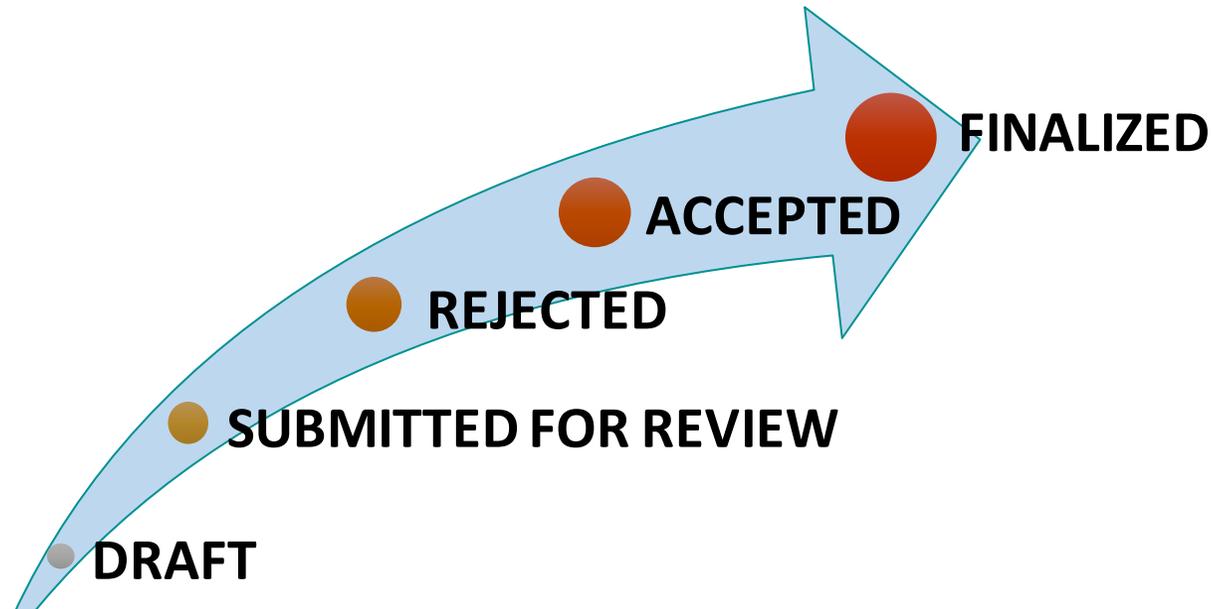
CMS-2744 in EQRS

- EQRS pulls data from the following screens to pre-populate CMS-2744 fields:
 - Facility Details
 - Patient (Demographics)
 - Admissions
 - Treatments



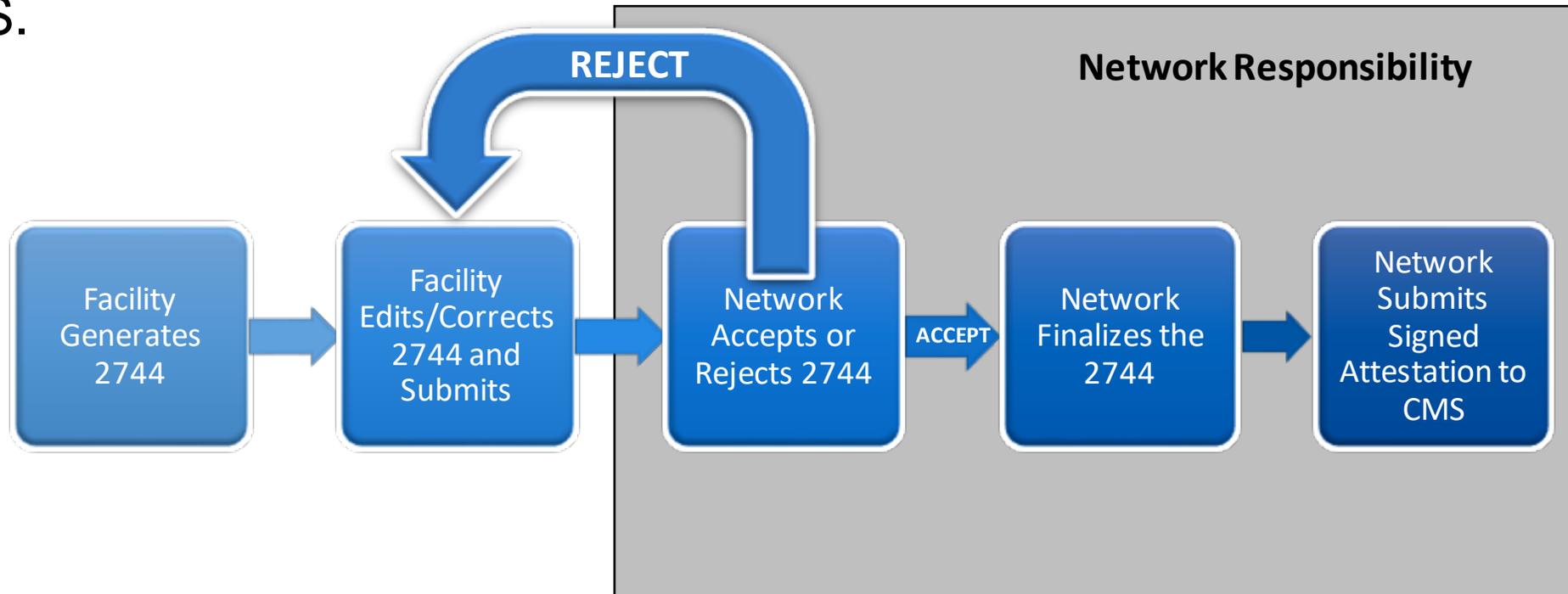
Getting Started

- Facilities initiate the CMS-2744 completion process in EQRS, by generating a form and submitting it for acceptance by the Network.
- The CMS-2744 form goes through various stages before it is complete. Facilities must monitor their forms' status.
- The form is complete once it is in a “FINALIZED” status.



CMS-2744 Flow

- ESRD Networks have local submission deadlines to help ensure that CMS-2744 forms are “FINALIZED.”
- The facility generates and submits the CMS-2744 form to the Network for review. The Network accepts or rejects the CMS-2744 and submits it to CMS.



Generating and Saving a CMS-2744



Select the Facility by Clicking Change Organization

The screenshot displays the EQRS user interface. At the top, a dark blue navigation bar contains the EQRS logo, menu items for Dashboard, Facilities, Patients, and Reports, a yellow 'Change organization' dropdown button, and a user profile for Elizabeth Isabella. The main content area is titled 'My access' and includes a sidebar with 'MANAGE ACCESS' (My access, Request access, Pending requests) and 'PROFILE' (Profile information). The central panel shows a card for 'EQRS' with a 'View access' link. A red-bordered inset on the right shows the 'Change organization' dropdown menu. The menu displays the current organization as '123456 - ABC Dialysis' and offers three application options: EQRS, REMIS, and QIP. Below these is a search bar labeled 'Search organization by CCN or DBA name:'. A list of search results is shown, with '123456 - ABC Dialysis' highlighted and a mouse cursor pointing to it.

EQRS

Dashboard Facilities Patients Reports Change organization Elizabeth Isabella

MANAGE ACCESS

- My access
- Request access
- Pending requests

PROFILE

- Profile information

My access

Click each application to view your approved roles and t

EQRS

[View access](#)

Current: 123456 – ABC Dialysis

Select application:

EQRS REMIS QIP

Search organization by CCN or DBA name:

Search...

- 987654 – XYZ Dialysis
- 123456 – ABC Dialysis**
- 654321 – EQRS Dialysis

Click the Form 2744 Link from the Facilities Tab

The screenshot displays the EQRS web application interface. The top navigation bar is dark blue and contains the EQRS logo on the left, followed by navigation links for 'Dashboard', 'Facilities', 'Patients', and 'Reports'. On the right side of the navigation bar, there is a yellow button labeled 'Change organization' and a user profile icon for 'Elizabeth Isabella'. The 'Facilities' dropdown menu is open, showing three options: 'Search facilities', 'Form 2744', and 'Personnel'. The 'Form 2744' option is highlighted with a red border and a mouse cursor. The main content area is light blue and features a sidebar on the left with sections for 'MANAGE ACCESS' (including 'My access', 'Request access', and 'Pending requests') and 'PROFILE' (including 'Profile information'). The main content area displays a card with the EQRS logo and a 'View access' link. Below the card, there is a text prompt: 'Click each application to view your approved roles and the organizations you have access to.'

Click Search for Missing Survey Status

MANAGE FORM 2744

Manage Form 2744

[? Help](#)

Manage Form 2744

Status Change Updates

The ESRD Facility Survey form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility.

Facility Search

Survey Year *

Survey Status *

Missing Existing

Search: *

ABC Dialysis

Reset

Search

Click Add for Missing Survey

EQRS Dashboard Facilities Patients Reports Change organization Elizabeth Isabella

MANAGE FORM 2744 Manage Form 2744 Status Change Updates

Manage Form 2744

The ESRD Facility Survey form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility.

Facility Search

Survey Year * 2021 Survey Status * Missing Existing Search: * ABC Dialysis

Reset Search

Facility Results

CCN	NPI	Facility Name	Form ID#	Year	Network	Survey Status	Actions
123456	1234567890	ABC Dialysis	N/A	2021	15	Missing	+ Add

Page Size 10 Showing 1 to 1 of 1 results

Click Generate to Add Facility Form 2744

Add Facility Form 2744

Form 2744 ID: N/A Facility CCN: 12345 Facility Name: ABC Dialysis

Facility NPI: 123459789 Network: 15 Survey Year: 2021

Generate



Save

Dialysis Patients

Patients Receiving Care Beginning of Survey Period

(01) Incenter: 0

(02) Home: 0

(03) Total Fields 01 thru 02: 0

Additions During Survey Period

Incenter

(04A) Started for first time ever: 0

(05A) Restarted: 0

(06A) Transferred from other dialysis unit: 0

(07A) Returned after transplantation: 0

Home

(04B) Started for first time ever: 0

(05B) Restarted: 0

(06B) Transferred from other dialysis unit: 0

(07B) Returned after transplantation: 0

Collapse All



Successfully Generated Form 2744

Edit Facility Form 2744

Form 2744 ID: 3100000250 Facility CCN: 12345 Facility Name: ABC Dialysis Facility NPI: 12345678910 Network: 15 Survey Year: 2021

Info
Successfully generated Form 2744.

Generate **Save**

Dialysis Patients Collapse All

Patients Receiving Care Beginning of Survey Period

(01) Incenter: 0	(02) Home: 0	(03) Total Fields 01 thru 02: 0
------------------	--------------	---------------------------------

Additions During Survey Period

Incenter	Home
(04A) Started for first time ever: 0	(04B) Started for first time ever: 0
(05A) Restarted: 0	(05B) Restarted: 0
(06A) Transferred from other dialysis unit: 0	(06B) Transferred from other dialysis unit: 0
(07A) Returned after transplantation: 0	(07B) Returned after transplantation: 0

Review Patients Receiving Care Beginning of Survey Period Section

Dialysis Patients

Patients Receiving Care Beginning of Survey Period

(01) Incenter: 8

(02) Home: 0

(03) Total Fields 01 thru 02: 8

Review Additions During Survey Period Section

Additions During Survey Period

Incenter

(04A) Started for first time ever: 3

(05A) Restarted: 0

(06A) Transferred from other dialysis unit: 0

(07A) Returned after transplantation: 0

Home

(04B) Started for first time ever: 0

(05B) Restarted: 0

(06B) Transferred from other dialysis unit: 0

(07B) Returned after transplantation: 0

Review Losses During Survey Period Section

Losses During Survey Period

Incenter

(08A) Deaths: 2

(09A) Recovered kidney function: 0

(10A) Received transplant: 0

(11A) Transferred to other dialysis unit: 1

(12A) Discontinued dialysis: 0

(13A) Other (LTFU): 0

Home

(08B) Deaths: 0

(09B) Recovered kidney function: 0

(10B) Received transplant: 0

(11B) Transferred to other dialysis unit: 0

(12B) Discontinued dialysis: 0

(13B) Other (LTFU): 0

Review Patients Receiving Care at End of Survey Period Section

Patients Receiving Care at End of Survey Period		
Incenter Dialysis (14) Hemodialysis: 12 (15) Other: 4	Self-Dialysis Training (16) Hemodialysis: 0 (17) CAPD: 0 (18) CCPD: 0 (19) Other: 0	Total Incenter Dialysis (20) Fields 14 thru 19: 16
Home Dialysis (21) Hemodialysis: 0 (22) CAPD: 2 (23) CCPD: 0 (24) Other: 1		Total Home Dialysis (25) Fields 21 thru 24: 3
		Total Patients (26) Fields 20 and 25: 19

Review Patient Eligibility Status End of Survey Period Section

Patient Eligibility Status End of Survey Period

(27) Currently enrolled in Medicare: 7

(28) Medicare application pending: 6

(29) Non-Medicare: 3

Review Hemodialysis Patients Dialyzing More Than 4 Times Per Week Section

Hemodialysis Patients Dialyzing More Than 4 Times Per Week

(30A) Setting Incenter Day: 0

(30B) Setting Home Day: 0

(31A) Setting Incenter Nocturnal: 0

(31B) Setting Home Nocturnal: 0

Review Vocational Rehabilitation Section

Vocational Rehabilitation

(32) Patients aged 18 through 64: 5

(33) Patients aged 65 and older: 13

(34) Patients receiving services from Voc Rehab: 0

(35) Patients Employed full-time or part-time: 4

(36) Patients attending school full-time or part-time: 0

Enter Incenter Dialysis Treatment

Treatment and Staffing

Incenter Dialysis Treatment (includes training treatments)

(37) Hemodialysis:

(38) Others:

NOTE: The following section (fields 37 and 38) should reflect all outpatient treatments given to ESRD patients including self-care training treatments and those provided to transients during the survey year. Please be certain to report treatments to correspond with patients counted at the end of the survey period in a particular modality. If a situation occurs where a patient is reported at the end of the survey period but, no treatments were provided, please explain why no treatments were provided in the Remarks section of the survey form. **DO NOT INCLUDE ACUTE TREATMENTS.**

Hemodialysis

Field 37: Outpatient Treatments. Enter the number of staff-assisted treatments, training hemodialysis treatments and treatments performed by self-dialyzing patients, in-center, during the survey period.

Other

Field 38: Other Treatments. Enter the number of all other types of treatments provided in-center. For all types of peritoneal dialysis training, report the number of days for which exchanges were provided. Do not report the number of exchanges and do not report days where no dialysis treatments or exchanges were furnished. For example, report the number of staff-assisted and training intermittent peritoneal (IPD) treatments, CAPD and CCPD training days and all other number of treatments performed by self-dialyzing patients or training patients, in-center, during the survey period.

Enter Staffing as of December 31, 2021

Staffing				
	(39) # Full Time Staff	(40) # Part Time Staff	(41) # Open Full Time Positions	(42) # Open Part Time Positions
(a) RNs:	<input type="text" value="3"/>	<input type="text" value="2"/>	<input type="text" value="1"/>	<input type="text" value="3"/>
(b) LPN/LVNs:	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="2"/>	<input type="text" value="0"/>
(c) PCTs:	<input type="text" value="6"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
(d) APNs:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
(e) Dietitians	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="1"/>	<input type="text" value="0"/>
(f) Social Workers:	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="1"/>	<input type="text" value="0"/>

Review Errors, Enter Comments, Click Save

Remarks/Comments

Status: Draft

Date Generated: 2022-02-10T02:14:17.237+00:00 by test.qiptestuser9

Warnings:

Warning - The total number of patients receiving care at the beginning of this survey period (field 03) must equal the total number of patients receiving care at the end of the last survey period for this facility (field 26). Please enter a comment.

Errors:

Error - The total number of Medicare patients (fields 27, 28, 29) must equal the total number of patients (field 26).

Comments:

Generate

Save

Successfully Saved Form 2744



Successful

Successfully saved Form 2744.

View Facility Form 2744

Form 2744 ID: 3100000203

Facility CCN:

Facility Name:

Facility NPI:

Network: 9 Survey Year: 2021

[Edit](#)

[Help](#)

[Collapse All](#)

Dialysis Patients

Patients Receiving Care Beginning of Survey Period

(01) Incenter: 16

(02) Home: 3

(03) Total Fields 01 thru 02: 19

Additions During Survey Period

Incenter

(04A) Started for first time ever: 0

(05A) Restarted: 0

(06A) Transferred from other dialysis unit: 0

(07A) Returned after transplantation: 0

Home

(04B) Started for first time ever: 0

(05B) Restarted: 0

(06B) Transferred from other dialysis unit: 0

(07B) Returned after transplantation: 0

Summary: Generating and Saving a CMS-2744

1. Click the **Change Organization** button to ensure that the correct facility is selected.
2. Click the **Facilities** tab.
3. Click the **Form 2744** link.
4. Select the **Survey Year** and **Survey Status** and click **Search**.
5. Click the **Add** link in the *Actions* section.
6. Click the **Generate** button.
7. Review pre-populated data and enter **Treatment and Staffing** information.
8. Click the **Save** button.

Viewing and Downloading CMS-2744 Dialysis Reports



CMS-2744 Reports

- Use the four dialysis reports available on the *View Facility Form 2744* screen to verify the auto-populated data on the CMS-2744:
 - *Patients Receiving Care Beginning of Survey Period*
 - *Additions During Survey Period*
 - *Losses During Survey Period*
 - *End of Survey Report*
- Correct any identified errors in the patient record(s), if needed.
- Regenerate the CMS-2744 survey to update the auto-populated CMS-2744 survey data and reports after correcting any identified errors.

Select the Facility by Clicking Change Organization

The screenshot shows the EQRS user interface. At the top, there is a navigation bar with 'EQRS' on the left and 'Dashboard', 'Facilities', 'Patients', and 'Reports' in the center. On the right of the navigation bar, there is a 'Change organization' dropdown menu and a user profile for 'Elizabeth Isabella'. Below the navigation bar, the main content area is divided into a left sidebar and a main panel. The sidebar has two sections: 'MANAGE ACCESS' with options 'My access', 'Request access', and 'Pending requests'; and 'PROFILE' with 'Profile information'. The main panel is titled 'My access' and contains a card for 'EQRS' with a 'View access' link. A red box highlights the 'Change organization' dropdown menu, which is currently open. The dropdown shows the current organization as '123456 - ABC Dialysis' and a list of other organizations: '987654 - XYZ Dialysis', '123456 - ABC Dialysis' (highlighted), and '654321 - E Dialysis'. A mouse cursor is pointing at the '123456 - ABC Dialysis' option in the list.

EQRS

Dashboard Facilities Patients Reports

Change organization Elizabeth Isabella

MANAGE ACCESS

- My access
- Request access
- Pending requests

PROFILE

- Profile information

My access

Click each application to view your approved roles and t

EQRS

[View access](#)

Current: 123456 – ABC Dialysis

Select application:

EQRS REMIS QIP

Search organization by CCN or DBA name:

Search...

- 987654 – XYZ Dialysis
- 123456 – ABC Dialysis**
- 654321 – E Dialysis

Click the Form 2744 Link from the Facilities Tab

The screenshot displays the EQRS web application interface. At the top, a dark blue navigation bar contains the EQRS logo on the left, followed by navigation links for 'Dashboard', 'Facilities', 'Patients', and 'Reports'. On the right side of the navigation bar, there is a yellow button labeled 'Change organization' and a user profile icon for 'Elizabeth Isabella'. Below the navigation bar, a left-hand sidebar lists various options under 'MANAGE ACCESS' (My access, Request access, Pending requests) and 'PROFILE' (Profile information). The main content area features a 'Facilities' dropdown menu that is open, showing three options: 'Search facilities', 'Form 2744', and 'Personnel'. The 'Form 2744' option is highlighted with a red border and a mouse cursor. Below the dropdown, the main content area shows a card with the EQRS logo and a 'View access' link. The text 'Click each application to view your approved roles and the organizations you have access to.' is visible above the card.

Click Search for Existing Survey Status

Manage Form 2744

[Help](#)

The ESRD Facility Survey form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility.

Facility Search

Survey Year *

Survey Status *

Missing Existing

Form 2744 Status

Search: *

ABC Dialysis

Reset

Search

Click the View Link

Manage Form 2744 Help

The ESRD Facility Survey form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility.

Facility Search

Survey Year * Survey Status * Missing Existing Form 2744 Status Search: * ABC Dialysis

Facility Results

CCN	NPI	Facility Name	Form ID#	Year	Network	Form 2744 Status	Actions
123456	1234567890	ABC Dialysis	3100000203	2021	9	Draft	View

Page Size:

Showing 1 to 1 of 1 results

Navigation: Prev 1 Next

Select the Desired Report

MANAGE FORM 2744

Manage Form 2744
Status Change Updates

View Facility Form 2744

Form 2744 ID: 3100000203 Facility CCN: Facility Name: Facility NPI: Network: 9 Survey Year: 2021

[Edit](#) [Help](#)

[Collapse All](#)

Dialysis Patients

Patients Receiving Care Beginning of Survey Period

(01) Incenter: 16 (02) Home: 3 (03) Total Fields 01 thru 02: 19

Additions During Survey Period

Incenter	Home
(04A) Started for first time ever: 0	(04B) Started for first time ever: 0
(05A) Restarted: 0	(05B) Restarted: 0
(06A) Transferred from other dialysis unit: 0	(06B) Transferred from other dialysis unit: 0
(07A) Returned after transplantation: 0	(07B) Returned after transplantation: 0

Losses During Survey Period

Incenter	Home
(08A) Deaths: 0	(08B) Deaths: 0
(09A) Recovered kidney function: 0	(09B) Recovered kidney function: 0
(10A) Received transplant: 0	(10B) Received transplant: 0
(11A) Transferred to other dialysis unit: 0	(11B) Transferred to other dialysis unit: 0
(12A) Discontinued dialysis: 0	(12B) Discontinued dialysis: 0
(13A) Other (LTFU): 0	(13B) Other (LTFU): 0

End of Survey Report

Click the Report Link to Download a Report

Dialysis Patients

Patients Receiving Care Beginning of Survey Period ↓

(01) Incenter: 16 (02) Home: 3 (03) Total Fields 01 th

Additions During Survey Period ↓

Incenter	Home
(04A) Started for first time ever: 0	(04B) Started for first time ever: 0
(05A) Restarted: 0	(05B) Restarted: 0
(06A) Transferred from other dialysis unit: 0	(06B) Transferred from other dialysis unit: 0
(07A) Returned after transplantation: 0	(07B) Returned after transplantation: 0

Losses During Survey Period ↓

Incenter	Home
----------	------

Right Click to Open the Report Document

The screenshot displays a web application interface for managing Form 2744. The main heading is "View Facility Form 2744". Below the heading, there are fields for "Form 2744 ID: 310000203" and "Facility CCN:". The interface is divided into several sections:

- MANAGE FORM 2744**: A sidebar menu with options for "Manage Form 2744" and "Status Change Updates".
- Dialysis Patients**: A section with three sub-sections:
 - Patients Receiving Care Beginning of Survey Period**: (01) Incenter: 16
 - Additions During Survey Period**:
 - Incenter:
 - (04A) Started for first time ever: 0
 - (05A) Restarted: 0
 - (06A) Transferred from other dialysis unit: 0
 - (07A) Returned after transplantation: 0
 - Losses During Survey Period**:
 - Incenter:
 - (08A) Deaths: 0
 - (09A) Recovered kidney function: 0
 - (10A) Received transplant: 0
 - (11A) Transferred to other dialysis unit: 0

A right-click context menu is open over a file icon labeled "BOS_310000203 (...).xlsx". The menu options are:

- Open (highlighted with a red box)
- Always open files of this type
- Show in folder
- Cancel

Summary: Viewing and Downloading CMS-2744 Reports

1. Log in to EQRS with HARP account via <https://eqrs.cms.gov/globalapp/>.
2. Select the **Facility**, if needed.
3. Click **Form 2744** from the *Facilities* tab.
4. Select the **Survey Year** and **Survey Status** and click **Search**.
5. Click the **View** link.
6. Select and click on the desired **report link** to download.
7. Open and save the downloaded report.

Editing an Existing CMS-2744



Click the Form 2744 Link from the Facilities Tab

The screenshot displays the EQRS web application interface. At the top, a dark blue navigation bar contains the EQRS logo on the left, followed by menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow), and Reports. On the right side of the navigation bar, there is a yellow button labeled 'Change organization' with a dropdown arrow, and a user profile section for 'Elizabeth Isabella' with a dropdown arrow. Below the navigation bar, a left-hand sidebar contains two main sections: 'MANAGE ACCESS' and 'PROFILE'. Under 'MANAGE ACCESS', there are links for 'My access', 'Request access', and 'Pending requests'. Under 'PROFILE', there is a link for 'Profile information'. The main content area shows a dropdown menu for the 'Facilities' tab, which is open and contains three options: 'Search facilities', 'Form 2744' (highlighted with a red border and a mouse cursor), and 'Personnel'. Below the dropdown, the main content area displays a card with the EQRS logo and a link labeled 'View access'. The text 'Click each application to view your approved roles and the organizations you have access to.' is visible above the card.

Enter the Desired Survey Year, Select Existing, and Click Search

The screenshot displays the EQRS 'Manage Form 2744' interface. At the top, the EQRS logo is on the left, and navigation links for 'Dashboard', 'Facilities', 'Patients', and 'Reports' are in the center. On the right, there is a 'Change organization' button and a user profile for 'Emily Sofia'. Below the navigation, the page title 'Manage Form 2744' is prominently displayed, with a 'Help' icon to its right. A sidebar on the left contains a 'Manage Form 2744' section and a 'Status Change Updates' section. The main content area features a 'Facility Search' form with the following fields: 'Survey Year' (set to 2021), 'Survey Status' (radio buttons for 'Missing' and 'Existing', with 'Existing' selected), 'Form 2744 Status' (empty dropdown), and 'Search' (text input containing 'ABC Dialysis'). At the bottom of the search form are two buttons: 'Reset' and 'Search'. A red rectangular box highlights the 'Search' button, and a mouse cursor is shown clicking it.

Click the View Link

Manage Form 2744 Help

The ESRD Facility Survey form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility.

Facility Search

Survey Year * Survey Status * Missing Existing Form 2744 Status Search: * ABC Dialysis

Facility Results

CCN	NPI	Facility Name	Form ID#	Year	Network	Form 2744 Status	Actions
123456	1234567890	ABC Dialysis	3100000203	2021	9	Draft	View

Page Size: Showing 1 to 1 of 1 results

Navigation: Prev 1 Next

Click the Edit Link

View Facility Form 2744

Form 2744 ID: 3100000203 Facility CCN: 12345 Facility Name: ABC Dialysis

Facility NPI: 123456780 Network: 9 Survey Year: 2021

 Edit

 Help

Collapse All

Dialysis Patients

Patients Receiving Care Beginning of Survey Period

(01) Incenter: 16

(02) Home: 3

(03) Total Fields 01 thru 02: 19

Additions During Survey Period

Incenter

(04A) Started for first time ever: 0

(05A) Restarted: 0

(06A) Transferred from other dialysis unit: 0

(07A) Returned after transplantation: 0

Home

(04B) Started for first time ever: 0

(05B) Restarted: 0

(06B) Transferred from other dialysis unit: 0

(07B) Returned after transplantation: 0

Click the Generate Button

Edit Facility Form 2744

Form 2744 ID: 3100000203 Facility CCN: 12345 Facility Name: ABC Dialysis

Facility NPI: 123457890 Network: 9 Survey Year: 2021

Generate

Save

Dialysis Patients

Collapse All

Patients Receiving Care Beginning of Survey Period

(01) Incenter: 16

(02) Home: 3

(03) Total Fields 01 thru 02: 19

Additions During Survey Period

Incenter

(04A) Started for first time ever: 0

(05A) Restarted: 0

(06A) Transferred from other dialysis unit: 0

(07A) Returned after transplantation: 0

Home

(04B) Started for first time ever: 0

(05B) Restarted: 0

(06B) Transferred from other dialysis unit: 0

(07B) Returned after transplantation: 0

Click the Save Button

Remarks/Comments

Status: Draft

Date Generated: 2022-02-10T02:14:17.237+00:00 by test.qiptestuser9

Warnings:

Warning - The total number of patients receiving care at the beginning of this survey period (field 03) must equal the total number of patients receiving care at the end of the last survey period for this facility (field 26). Please enter a comment.

Errors:

Error - The total number of Medicare patients (fields 27, 28, 29) must equal the total number of patients (field 26).

Comments:

Generate

Save



Summary: Editing an Existing CMS-2744

1. Click the **Facilities** tab.
2. Click the **Form 2744** link.
3. Select the **Survey Year** and **Survey Status** and click **Search**.
4. Click the **View** link in the *Actions* section.
5. Click the **Edit** link.
6. Click the **Generate** button.
 - The pre-populated fields are automatically updated.
 - Make updates to the Treatment and Staffing fields (if needed).
7. Click the **Save** button.

Submitting a CMS-2744



Click the Form 2744 Link from the Facilities Tab

The screenshot displays the EQRS web application interface. At the top, a dark blue navigation bar contains the EQRS logo on the left, followed by menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow), and Reports. On the right side of the navigation bar, there is a yellow button labeled 'Change organization' with a dropdown arrow, and a user profile icon for 'Elizabeth Isabella' with a dropdown arrow. Below the navigation bar, a left-hand sidebar contains two main sections: 'MANAGE ACCESS' and 'PROFILE'. Under 'MANAGE ACCESS', there are links for 'My access', 'Request access', and 'Pending requests'. Under 'PROFILE', there is a link for 'Profile information'. The main content area features a 'Facilities' dropdown menu that is open, showing three options: 'Search facilities', 'Form 2744' (which is highlighted with a red border and a mouse cursor), and 'Personnel'. Below the dropdown, the main content area shows a card with the EQRS logo and a link labeled 'View access'. The text 'Click each application to view your approved roles and the organizations you have access to.' is visible above the card.

Enter the Desired Survey Year, Select Existing, and Click Search

MANAGE FORM 2744

Manage Form 2744

Help

Manage Form 2744

Status Change Updates

The ESRD Facility Survey form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility.

Facility Search

Survey Year *

Survey Status *

Missing Existing

Form 2744 Status

Search: *

ABC Dialysis

Reset

Search

Click the View Link

Manage Form 2744

[? Help](#)

The ESRD Facility Survey form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility.

Facility Search

Survey Year *

2021

Survey Status *

Missing

Existing

Form 2744 Status

Search: *

ABC Dialysis

Reset

Search

Facility Results

CCN	NPI	Facility Name	Form ID#	Year	Network	Form 2744 Status	Actions
123456	1234567890	ABC Dialysis	3100000203	2021	9	Draft	View

Page Size

Showing 1 to 1 of 1 results

10

Prev 1 Next

Click Submit For Review

Remarks/Comments

Status: Draft

Date Generated: 2022-02-17T00:13:24.537+00:00 by test.uvtuser19

Submit for Review



Review Confirmation Dialog Box, Click Yes

Successful
Successfully saved Form 2744.

View Facility Form 2744

Form 2744 ID: 3100000203 Facility CCN: 12345 Facility Name: ABC Dialysis Facility NPI: 1234567 Network: 9 Survey Year: 2021

[Edit](#) [Help](#)

[Collapse All](#)

Dialysis Patients

Patients Receiving Care Beginning of Survey Period

(01) Incenter: 16 (03) Total Fields 01 thru 02: 19

Additions During Survey Period

Incenter

(04A) Started for first time ever: 0 (05A) Restarted: 0 (06A) Transferred from other dialysis unit: 0 (07A) Returned after transplantation: 0 (07B) Returned after transplantation: 0

⚠ Are you sure you want to submit this 2744 form for review?

Successfully Submitted Form 2744



Successful

Form 2744 has been successfully submitted to your in-scope network.

View Facility Form 2744

Form 2744 ID: 3100000203 Facility CCN: 12345 Facility Name: ABC Dialysis

Facility NPI: 123456789 Network: 9 Survey Year: 2021

[? Help](#)

[Collapse All](#)

Dialysis Patients

Patients Receiving Care Beginning of Survey Period

(01) Incenter: 16

(02) Home: 3

(03) Total Fields 01 thru 02: 19

Additions During Survey Period

Incenter

(04A) Started for first time ever: 0

(05A) Restarted: 0

(06A) Transferred from other dialysis unit: 0

(07A) Returned after transplantation: 0

Home

(04B) Started for first time ever: 0

(05B) Restarted: 0

(06B) Transferred from other dialysis unit: 0

(07B) Returned after transplantation: 0

Monitor the CMS-2744: Click Status Change Updates

The screenshot shows the EQRS (End Stage Renal Disease Quality Reporting System) interface. At the top, there is a navigation bar with 'EQRS' logo, 'Dashboard', 'Facilities', 'Patients', and 'Reports' menus. A 'Change organization' button and user profile 'Emily Sofia' are on the right. The main header reads 'MANAGE FORM 2744' and 'Manage Form 2744' with a 'Help' icon. A sidebar on the left contains 'Manage Form 2744' and 'Status Change Updates', both highlighted with a red box and a hand cursor pointing to the latter. The main content area includes a description of the CMS-2744 form, a 'Facility Search' section with filters for 'Survey Year' (2021), 'Survey Status' (Missing/Existing), and 'Search' (ABC Dialysis), and a 'Facility results' table with columns for CCN, NPI, Facility Name, Form ID#, Year, Network, Survey Status, and Actions. The table currently shows 'No Results Found'.

Monitor the CMS-2744: Status

Submitted for Review - When the facility submits the CMS-2744 form for acceptance.

Accepted - The Network accepts the final version from the facility for approval.

Rejected - The Network rejects the CMS-2744 form and returns it to the facility for further updating.

EQRS Dashboard Facilities Patients Reports Change organization Emily Sofia

MANAGE FORM 2744

Manage Form 2744
Status Change Updates

Change Status Updates Form 2744

The ESRD Facility Survey Form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility. Collapse All

Submitted for Review Status: 1 Records

ID	Survey Year	Facility Name	CCN	NPI	Reason
3100000075	2020	ABC Dialysis	123456	1234567890	

Page Size: 10
Showing 1 to 1 of 1 results

Accepted Status: 0 Records

ID	Survey Year	Facility Name	CCN	NPI	Reason
No Results Found					

Page Size: 10
Showing 0 results

Rejected Status: 0 Records

ID	Survey Year	Facility Name	CCN	NPI	Reason
No Results Found					

Page Size: 10
Showing 0 results

Monitor the CMS-2744: Status (Continued)

Finalized - The Network approves the CMS-2744 form.

Reopened - CMS does not accept the finalized version from the Network and it is returned to the facility for further review.

The screenshot displays two data tables within a web interface. The top table is titled "Finalized Status: 0 Records" and the bottom table is titled "Re-opened Status: 0 Records". Both tables have a header row with columns: ID, Survey Year, Facility Name, CCN, NPI, and Reason. Below the headers, both tables show "No Results Found". Each table includes a "Page Size" dropdown menu set to "10" and "Showing 0 results". Navigation controls for "Prev" and "Next" are visible at the bottom right of each table. Two red arrows originate from the text on the left: one points to the "Finalized Status" table and the other points to the "Re-opened Status" table.

Summary: Submitting a CMS-2744

1. Click the **Facilities** tab.
2. Click the **Form 2744** link.
3. Select the **Survey Year** and **Survey Status** and click **Search**.
4. Click the **View** link in the *Actions* section.
5. Click the **Submit for Review** button.
6. Click **Yes** in the *Confirmation Dialog* box.
7. Monitor the status via the *Status Change Updates* screen.

Viewing and Downloading the Transplant CMS-2744



CMS-2744B Report

- Use the transplant report available on the *View Facility Form 2744* screen to verify the auto-populated data on the CMS-2744:
 - *End of Survey Transplant Report*
- Correct any identified errors in the patient record(s), if needed.
- Regenerate the CMS-2744 survey to update the auto-populated CMS-2744 survey data and reports after correcting any identified errors.

View and Download the 2744B Report

The steps to view and download the CMS-2744B report for transplant centers are the same as a CMS-2744A report for dialysis facilities:

1. Log in to EQRS with HARP account via <https://eqrs.cms.gov/globalapp/>.
2. Select the **Facility**, if needed.
3. Click **Form 2744** from the *Facilities* tab.
4. Select the **Survey Year** and **Survey Status** and click **Search**.
5. Click the **View** link.
6. Select and click on the desired **report link** to download.
7. Open and save the downloaded report.

Click the Form 2744 Link from the Facilities Tab

The screenshot displays the EQRS web application interface. At the top, a dark blue navigation bar contains the EQRS logo on the left, followed by menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow), and Reports. On the right side of the navigation bar, there is a yellow button labeled 'Change organization' with a dropdown arrow, and a user profile icon for 'Elizabeth Isabella' with a dropdown arrow. Below the navigation bar, a left-hand sidebar contains two main sections: 'MANAGE ACCESS' and 'PROFILE'. Under 'MANAGE ACCESS', there are links for 'My access', 'Request access', and 'Pending requests'. Under 'PROFILE', there is a link for 'Profile information'. The main content area features a 'Facilities' dropdown menu that is open, showing three options: 'Search facilities', 'Form 2744' (which is highlighted with a red border and a mouse cursor), and 'Personnel'. Below the dropdown, the main content area shows a card with the EQRS logo and a link labeled 'View access'. The text 'Click each application to view your approved roles and the organizations you have access to.' is visible above the card.

Click Search for Existing Survey Status

Manage Form 2744

[Help](#)

The ESRD Facility Survey form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility.

Facility Search

Survey Year *

Survey Status *

Missing Existing

Form 2744 Status

Search: *

ABC Transplant

Reset

Search

Click the View Link

Manage Form 2744 Help

The ESRD Facility Survey form (CMS-2744) is used to capture and report facility and patient information related to the operation of each federally approved dialysis or transplant facility.

Facility Search

Survey Year * Survey Status * Missing Existing Form 2744 Status Search: * ABC Transplant

Facility Results

CCN	NPI	Facility Name	Form ID#	Year	Network	Form 2744 Status	Actions
123456	1234567890	ABC Transplant	3100000203	2021	9	Draft	View

Page Size: Showing 1 to 1 of 1 results

Navigation: Prev 1 Next

Click the *End of Survey Transplant Report* Link to Download the Report

View Facility Form 2744

Form 2744 ID: 3100000216 Facility CCN: 123456 Facility Name: ABC Transplant

Facility NPI: Network: 9 Survey Year: 2021

 Print

 Edit

 Help

Collapse All 

KIDNEY TRANSPLANTS PERFORMED - PATIENTS TRANSPLANTED AND DONOR TYPE

(43) Patients who received transplant at this facility: 0

End of Survey Transplant Report 

Eligibility Status of Patients Transplanted at this Facility During the Survey Period

(44) Currently enrolled in Medicare: 0

(45) Medicare application pending: 0

(46) Non-Medicare U.S. Res: 0

(47) Non-Medicare Other: 0

Right Click to Open the Report Document

The screenshot displays a report titled "KIDNEY TRANSPLANTS PERFORMED - PATIENTS TRANSPLANTED AND DONOR TYPE". The report content includes several sections with data:

- (43) Patients who received transplant at this facility: 0**
- End of Survey Transplant Report** (with a dropdown arrow)
- Eligibility Status of Patients Transplanted at this Facility During the Survey Period**
- (44) Currently enrolled in Medicare: 0** (45) M
- (46) Non-Medicare U.S. Res: 0** (47) N
- Transplant Procedures Performed at This Facility**
- (48) Living Related Donor: 0** (49) Li
- (50) Deceased Donor: 0** (51) To
- Patients Awaiting Transplant**
- (52) Dialysis: 5** (53) N

At the bottom of the report, there is a "Remarks/Comments" section with the following text:

- Status: Draft**
- Date Generated: 2022-02-08T19:55:55.654+00:00 by test.uvtuser19**

A right-click context menu is open over the report, with the "Open" option highlighted by a red box. Below the menu, a file explorer bar shows the file "Transplant_310000....xlsx" with a red box around it.

Submitting a CMS-2744B for a Transplant Center



Access the Form 2744B

The steps to access a CMS-2744B form for transplant centers are the same as a CMS-2744A form for dialysis facilities:

1. Click the **Change Organization** button to ensure that the correct center is selected.
2. Click the **Facilities** tab.
3. Click the **Form 2744** link.
4. Select the **Survey Year** and **Survey Status** and click **Search**.
5. Click the **Add** link in the *Actions* section.

Click the Generate Button

Edit Facility Form 2744 ? Help

Form 2744 ID: 3100000216 Facility CCN: 123456 Facility Name: ABC Transplant Facility NPI: Network: 9 Survey Year: 2021

Generate **Save**

Collapse All ^

KIDNEY TRANSPLANTS PERFORMED - PATIENTS TRANSPLANTED AND DONOR TYPE

(43) Patients who received transplant at this facility: 0

End of Survey Transplant Report ⌵

Eligibility Status of Patients Transplanted at this Facility During the Survey Period

(44) Currently enrolled in Medicare: 0	(45) Medicare application pending: 0
(46) Non-Medicare U.S. Res: 0	(47) Non-Medicare Other: 0

Transplant Procedures Performed at This Facility

(48) Living Related Donor: 0	(49) Living Unrelated Donor: 0
(50) Deceased Donor: 0	(51) Total Fields 48 thru 50: 0

Review Pre-Populated Fields and Enter Patients Awaiting Transplant

KIDNEY TRANSPLANTS PERFORMED - PATIENTS TRANSPLANTED AND DONOR TYPE

(43) Patients who received transplant at this facility: 0

End of Survey Transplant Report 

Eligibility Status of Patients Transplanted at this Facility During the Survey Period

(44) Currently enrolled in Medicare: 0

(45) Medicare application pending: 0

(46) Non-Medicare U.S. Res: 0

(47) Non-Medicare Other: 0

Transplant Procedures Performed at This Facility

(48) Living Related Donor: 0

(49) Living Unrelated Donor: 0

(50) Deceased Donor: 0

(51) Total Fields 48 thru 50: 0

Patients Awaiting Transplant

(52) Dialysis:

(53) Nondialysis:

Review Remarks/Comments and Click Save

Remarks/Comments ^

Status: Draft
Date Generated: 12-29T18:47:01.960+0000 by test.uvtuser20

Comments:

Generate **Save**

Click Submit For Review

Remarks/Comments

Status: Draft

Date Generated: 2022-02-17T00:13:24.537+00:00 by test.uvtuser19

Submit for Review



Summary: Submitting a CMS-2744B

1. Click the **Change Organization** button to ensure that the correct center is selected.
2. Click the **Facilities** tab.
3. Click the **Form 2744** link.
4. Select the **Survey Year** and **Survey Status** and click **Search**.
5. Click the **Add** link in the *Actions* section.
6. Click the **Generate** button.
7. Review pre-populated data and enter **Patients Awaiting Transplant** information.
8. Click the **Save** button.
9. Click the **Submit for Review** button.

For Further Information...

Website: <http://www.MyCROWNWeb.org>

QualityNet Service Center: (866) 288-8912 or qnet-support-esrd@hcqis.org

EQRS & QIP Questions: [QualityNet Question & Answer Tool](#)

ESRD Network Map: <https://esrdncc.org/en/ESRD-network-map/>

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